



## Loan Checklist

### Starting Loan Process:

- Copy of Property Sales Contract (Borrower)
- Loan Application LPL and 1003 (Borrower)
- 2 Months Bank Statements (Borrower)
- Personal Financial Statement (Borrower)
- Recent Credit Report(s) (Borrower)
- Copy of Drivers License(s) (Borrower)
- Contractor Estimates (Borrower)
- Copy of Articles of Incorporation if property is placed in LLC (Borrower)
- Property Evaluation(s) (LPL)

### Items Needed Before Closing:

- Property Insurance Binder showing LPL, LLC as Insured (Borrower)
- Completed Form W-9 (Borrower)
- Wiring Instructions to Closing Attorney (Borrower)
- Mortgage and Note Terms (LPL)
- Title Policy (LPL)